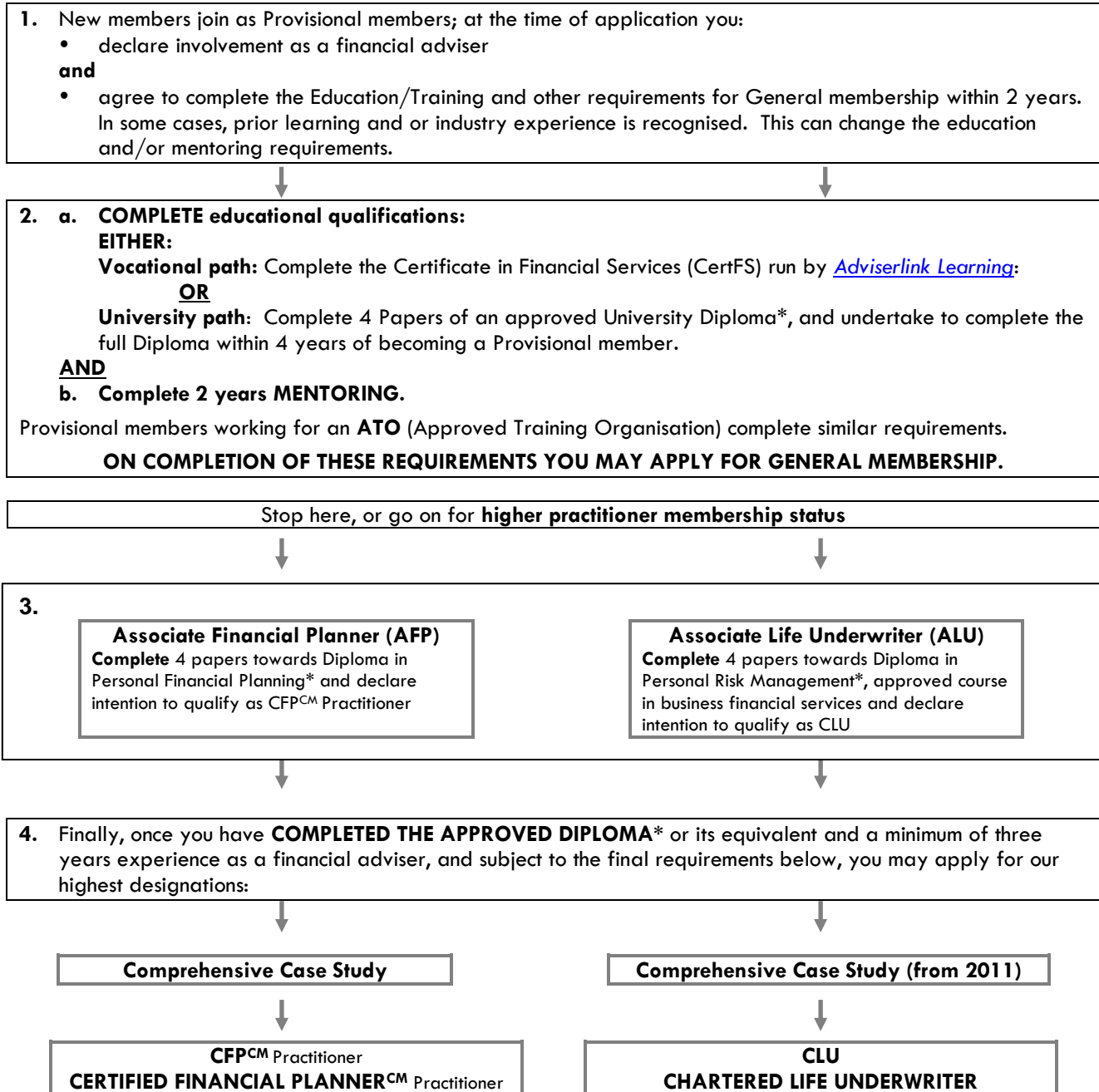


This diagram sets out the current education and qualification paths for **practitioner** members. For more details, please refer to the **Membership & Certification Bylaws** on the website at www.ifa.org.nz under **Library: Institute Documents**.

All membership and qualification matters come under the jurisdiction of the Certification Committee. This committee is independent of the Board and Executive. If you believe you should not have to meet one or more of the requirements below, you should make a detailed case and send it, with supporting documentation, to this committee via the National Office: PO Box 5513, Wellington. Phone 0800 404 422.



Finally, **ALL PRACTITIONER MEMBERS**, whether fully qualified or not, have to complete the required hours of Continuing Professional Development (CPD) every two membership years. Refer to the [CPD Guidelines](#) for details.

Note: All Adviserlink Learning courses can be 'challenged' (if you don't think you need to complete a particular course, you may be eligible to apply to complete the Adviserlink Learning challenge assessment).

***Approved Diplomas:**

- Financial Planners • [Massey University: Graduate Diploma in Business Studies Endorsed in Personal Financial Planning](#)
- [University of Waikato: Postgraduate Diploma in Personal Financial Planning](#)
- Insurance Advisers:• [Massey University: Graduate Diploma in Business Studies \(Personal Risk Management\)](#)